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Mr. Jim Pryor
Pryor Oil Corp.
136 Spring St.
Cookeville, TN 38501

August 14, 2002

Dear Jim:

I am writing regarding Tennessee Oil & Gas Association (TOGA) response to the well that blew out and caught fire on the Howard lease. As you know, I was called at about midnight the night of July 19th. When I arrived at the location at about 3:00 a.m., Alan Rader, your representative on the scene, had gone to Alpine and returned with one TOGA emergency response spill trailer.

The well caught fire at about 9:30 a.m., Saturday and within an hour, possibly less, after the well caught fire, Alan rushed the trailer down to Barnett Bridge and was putting booms across the Clear Creek to contain the oil. Within a few minutes after that Jeff Laxton, Oil & Gas Board Inspector, and I had organized a work party of rescue squad volunteers to put out the remaining booms in the trailer.

I then drove to Huntsville and returned with the second TOGA spill trailer, which contained even more booms that were placed in the creek by volunteers.

Later that evening I authorized a representative of the Park Department to return to Huntsville to the TOGA warehouse to get any remaining booms and other materials to be used in the clean up effort.

On Sunday, I met with several TOGA directors on the scene to plan an ongoing clean up effort to start at dawn on Monday, July 22nd. We planned to use about 15 men to pick up the absorbent booms in the creek and replace them with fresh booms. We also planned to skim the oil collected by the non-absorbent booms. In fact, we had put together a plan to complete the clean up effort.

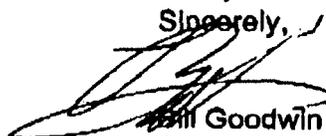
When the EPA took over the operation and brought in crews to handle the clean up we understood our participation would not be needed. We did leave the spill trailers and supplies at the location to be used if necessary.

Using the inventory from our trailers and the warehouse, we believe we had 95% of the oil cleaned up or contained by Sunday morning. I have enclosed an inventory of both our trailers. I do not have an inventory of our warehouse but we felt we had more than enough equipment on hand and personnel lined up to clean up all the spilled oil.

In closing, I might note from personal experience that there was no shortage of willing workers. Everyone from local residents, to the volunteer fire fighters, to Park Department employees to TOGA members pitched in to help in any way we could.

Our only regret is that we were not allowed to complete the task. Frankly, I believe we were prepared to do it faster and more efficiency that it was finally done.

Sincerely,



Bill Goodwin
President